



Banking, Finance & Accounting

Advisory firm with offices in Fort Lee is part of a merger with Boston company

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Pathstone Family Office, a company offering expertise in investments, tax and estate planning and more, announced Tuesday that it has merged with a Boston-based investment consultant.

Pathstone, which has offices in Fort Lee, as well as Atlanta and Naples, Florida, has combined with Federal Street Advisors to become the Pathstone Federal Street wealth advisory firm.

“This marks an exciting new chapter for us,” Steve Braverman, co-CEO of Pathstone Family Office and the new firm, said in a prepared statement. “It expands our capabilities and offerings in wealth management. We feel this combination of talents, founded on a strong mutual heritage of multigenerational stewardship and independent advice, will offer broader perspective, deeper services and a robust organization built for the long term.”

Among the officers at the former Pathstone Family Office, co-CEO Allan Zachariah will hold the same title with Pathstone Federal Street and Matthew Fleissig will be president of the new firm.

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